Susan J. Kressly, MD, F.A.A.P.

Curriculum Vitae

900 Snowberry Lane Sanibel, FL 33957

Education Moravian College, 1978-1982. B.S., *magna cum laude*, honors Biology research

Temple University School of Medicine, 1982-1986. M.D.

Residency St. Christopher's Hospital for Children, Philadelphia, PA, 1986-1989

Post-residency St. Christopher's Hospital for Children, 1989-1990. Chief Pediatric Resident **Training**

Board Certification

American Board of Pediatrics, 1989; re-certified in 1995 and 2003, actively

maintaining certification

American Board of Preventative Medicine, Clinical Informatics, 2014

Professional Experience

Pediatric Health IT and Pediatric Practice Subject Matter Expert Consultant, January 2022-present. Independent consulting to Health IT organizations requesting expertise in pediatric workflows, patient portal functionality, clinical decision support, population health management, protecting sensitive data, effective implementation of technology tools. Working with pediatric practices to improve coding and payment, clinical quality improvement, patient engagement, streamlined documentation, efficient and effective workflows.

Connexin Software, Inc., March 2010-December 2021. Medical Director for pediatric-specific clinical EHR (Office Practicum.) Prior to director position, was member of physician advisory board from January 2007 to March 2010, consulting on workflow, program design, and current pediatric trends, policies, and best practices. Adapted Bright Futures well visit templates and guidelines. Developed EHR integration with CHADIS including developmental screening.

Served as medical director involved in all aspects of collaboration for creating/advancing pediatric-specific software. This includes usability, patient safety, adolescent/health-care proxy confidentiality, use of patient portals, integration of health information exchange facilitated through Direct Messaging, immunization clinical decision support and data exchange, population management and efforts to close care gaps and, quality improvement. As medical director of a pediatric-specific software my duties include advocating for pediatric functionality in the software, translating pediatric workflows into use cases and software specifications. In addition, my roles include advocating for pediatricians and their practices within the

company and for educating and assisting practices in effective implementation of EHRs and data exchange to improve family centered care. Have also served as consultant/advisor in CHIPRA grants (PA and NC) for the Model Child Health EHR.

Kressly Pediatrics, July 2004-August 2020. Founding partner of thriving pediatric practice. Professional interests include using technology/Electronic Health Records to optimize patient care and improve efficiency in clinical practice, as well as the economics of practicing pediatrics in the current healthcare environment. Kressly Pediatrics has always engaged families in pushing the technology envelope including a patient portal since 2004 and the practices served as beta-test site as the first practice in PA to integrate a real-time bi-directional interface with the PA-SIIS. Kressly Pediatrics recognized for achievement of Level 3 PCMH-NCQA certification March 2011 and was recertified in 2014 and 2017. Participation in multiple payer and AAP QI initiatives including the ability to incorporate Bright Futures Guidelines into an EHR within a pediatric practice. Retired from clinical practice September 2020.

<u>Central Bucks School District</u>, September 2008-2019. Physician Advisor for third-largest school system in Pennsylvania. Consult on policies and procedures, assist in development of best practices, perform medical work as needed.

<u>Central Bucks Pediatrics</u>, July 1990-June 2004. Pediatrician in busy general pediatric practice with seven physicians and three nurse practitioners. Responsible for pediatric newborns and inpatients at Doylestown Hospital, as well as outpatient well/sick child care. Responsibilities also included teaching third-year Penn medical students on their outpatient pediatric rotation.

Advocacy/ Experience

American Academy of Pediatrics, Pennsylvania Chapter Leadership, June 2008-2018, former Chapter President. PA Governor's Health Innovation In PA Workgroup. 2006-2013 Chair of Pediatric Council. Worked with PA Department of Public Welfare to define Medicaid Meaningful Use for pediatrics in Pennsylvania.

Pediatric Representative to Pennsylvania Value Based Care Summit, Harrisburg, May 2018

Testimony to Pennsylvania House Professional Licensure Committee (on proposed independent scope of licensure bill), October 2015 Advisor for CHIPRA Demonstration Grant (Quicksteps), May 2010-2012 July 2010-October 2010: PA REACH SVS Project Team

<u>American Academy of Pediatrics</u>, Alliance Advisory Panel Workgroup, March 2023-present

American Academy of Pediatrics, Section on Administration and Practice Management, Member 2007-present. Chairperson 11/1/2022-present. Former SOAPM representative to Private Payer Advocacy Advisory Committee; former

co-chair communications committee, 2010-2013. Faculty presentations NCE October 2014: Boutique Practices: More than Just a Cute Name; October 2012: Creating Exceptional Employee Relations. NCE October 2019: Taking Back Our Practices:

Keep Your Sanity and Joy by Having Control (or at least influence!) on Your Daily Work Life; Section H: What's the Problem Your Trying to Solve? October, 2022; Several AAP News Articles and SOAPM webinars on Practice Management, ICD-10 readiness, Quality Improvement and Practice Transformation. Recipient of Charles "Buzzy" Vanchiere award, 2019.

<u>American Academy of Pediatrics</u>, Partnership for Policy Implementation January 2023-present.

American Academy of Pediatrics, Payer Advocacy Advisory Committee, 2016-2022. Chair: July, 2018-June 2022. Advancing the Conversation for adequate payment and move to Value Based Payment models for Pediatrics.

American Academy of Pediatrics, Mentorship Program, 2021-present. Currently mentoring a third year medical student with aspirations to enter the field of Pediatric Rehabilitation Medicine.

<u>American Academy of Pediatrics</u>, Data Registry Incubator Workgroup, April 2018-December 2020.

<u>American Academy of Pediatrics</u>, Task Force on Pediatric Change, June 2015-2017.

<u>American Academy of Pediatrics</u>, Child Health Informatics Center, Pediatric Advisory Council, September 2015-present.

American Academy of Pediatrics, Council on Clinical Information Technology, Member 2008-present. Nominations committee 2012-2014. Faculty presentation 2015 NCE: EMR Use and Minimizing Disruption at the Point of Care, 2014 NCE: Switching EMRs; 2012 NCE: Integrating Bright Futures into Clinical Practice. AAP News Articles on EMR use, clinical decision support, Immunization Information Systems, etc. Recipient of Byron Oberst Award 2017.

American Academy of Pediatrics, Member of Immunization Task Force (forecasting/decision support and IIS workgroup), September 2007-2018 Presenter AAP/AIRA stakeholders meeting on increasing provider use of immunization information systems, September 2007.

Presenter/AAP representative to CDC/NVAC conference on enhancing provider participation in IIS, February 2008.

May 2010: AAP stakeholders meeting on immunization decision support

November 2010: AAP focus group which led to FDA approval of immunization bar coding, now focused on strategies for adoption/incorporation of bar coding in vaccine inventory and delivery systems

American Academy of Pediatrics, ePROS/QuIIN, involved in various quality improvement projects including integrating Bright Futures into practice and the EMR, using ePROS to improve well care. Member Council on Quality Improvement and Patient Safety (COQIPS).

American Academy of Pediatrics, Section on Telehealthcare, 2014-present, author ALF resolution for the Academy to address Telehealthcare, involved in collaborative work with SOTC and SOAPM regarding use of telemedicine in the pediatric office. 2020 Presentations on incorporating Telehealth to meet patient/family needs during the COVID-19 public health emergency. 2021 NCE presentation: Achieving High Quality Health Supervision Visits Using Telemedicine. Active member of SPROUT's (Supporting Pediatric Research on Outcomes and Utilization of Telehealth) Telehealth Working Group on the Patient-Centered Medical Home (October 2019-present.)

Other American Academy of Pediatrics Participation, Member of the following AAP Chapters: Florida, New Jersey, Pennsylvania; Member of the following additional Sections/Councils: Section on Advances in Therapeutics and Technology, Council on School Health, Section on Senior Members.

American Academy of Pediatrics, co author on two policy statements: "Guiding Principles for Team-Based Pediatric Care," Pediatrics, August 2017, Volume 140, Issue 2; and "Nonemergency Acute Care: When It's Not the Medical Home," Pediatrics, May 2017, Volume 139, Issue 5.

American Academy of Pediatrics, National Conference and Exhibition Presentations including: October 2022: 21st Century Cures Act Rules and Information Sharing in Pediatrics; October 2021: Lessons Learned from COVID-19 Public Health Emergency and Implications to Practices, 21st Century Cures Act and Information Blocking; October 2020: Crossroads in Crisis: Your Practice During COVID-19, Rejected! Advice on Avoiding Claim Denials, How to Optimize Screening and Get Paid for It; Other presentations include: Pediatrics in a Value Based Payment System, Telehealth for Pediatrics During COVID and Beyond, Patient Care: Right Place, Right Care, Right Time.

American Academy of Pediatrics, Provided Testimony on behalf of the Academy before the US House of Representatives Subcommittee on Small Business regarding Health IT Adoption and Challenges Faced by Solo and Small Group Health Care Practices, June 2009

CDC/AAP Enhance Support for the Delivery of Essential Health Services to Young Children Stakeholder Group, 10/20-Present, Faculty contributor to

PediaLink course Innovative Strategies for Improving Developmental and Surveillance and Screening.

<u>Child Neurology Foundation</u>, Telehealth for the Child Neurology Community Key Opinion Leader Workgroup, December 2020-November 2021.

PA AAP Healthy Teeth Healthy Children: Integrating Oral Health in Telehealth Project, January 2021-present.

<u>AAP Mentorship Program</u>, Actively mentoring 3rd year Medical Student interested in Pediatric Physical Medicine and Rehabilitation as well as midcareer General Pediatrician.

The Patient, The Practitioner and the Computer, Brown University, *The Big Picture: Healthcare Stakeholder Panel*, March 2017; *Drowning in Too Much Useless Information: How Do We Find What We Need?* October 2020.

HIMSS, member 2015-present, recipient of Davies Award, 2018. Presenter HIMSS annual meeting, February 2019 "Patient Portals: Critical for Consumer Driven Care" and March 2018 "Adolescent Privacy." Planning Group. Planning committee for the HIMSS19 AMDIS/HIMSS Physician Executive Symposium, July2018-current. 2023 HIMSS Changemaker Award Finalist

<u>Co-founder</u>: Shift (formerly known as Protecting Privacy to Promote Interoperability), July 2019-present.

Shift is a national multidisciplinary interest group of expert stakeholders across the industry assembled to address the problem of how to granularly segment sensitive data to protect patient privacy and promote interoperability and care equity.

ONC Presenter/Facilitator, Discovery Workshop on eConsent: From Birth to End of Life, August, 2022; Health IT for the Care Continuum Task Force, March 2019-May 2019

<u>Drummond</u> Pediatric and Patient Safety Advisory Panel, October 2019-present; (Developing a Voluntary Certification of the Pediatric EHR.)

EHRA co-chair Public Health Task Force, Clinician Experience Workgroup, Privacy & Security Workgroup, January 2019-December 2021.

<u>Immunization Integration Program</u>, Technical Advisory Panel and Executive Committee, July 2017-present.

<u>PROTECT Initiative</u> (CDC/OID/NCEZID), 2012-present. AAP News Article on use PROTECT initiatives include mL based liquid dosing to improve safety.

AAP Influenza Preparedness ECHO, Faculty 2020-2021.

<u>AAP COVID-19 Interim Guidance</u> contributor, *Providing Acute Care in the Ambulatory Setting During the COVID-19 Pandemic*, *Post-COVID-19 Conditions in Children and Adolescents*.

<u>Leadership Pittsburgh Faculty</u>, Presentation on Health Care Payment Models for their *Equity in Healthcare* summit, January 2022; Presentation on Total Cost of Care for their *Healthcare Delivery* summit, February 2021.

<u>PA AAP Lead Testing ECHO Program</u>, Faculty and Quality Improvement Advisor, January-December 2021.

<u>25 by 5</u>: Symposium to Reduce Documentation Burden on US Clinicians by 75% by 2025, Panel presenter, February 2021.

<u>Care Transformation Collaborative of Rhode Island</u>, Capitation Care Panel Presentation, May 2021.

<u>Institute for Medicaid Innovation</u>, Presenter *Promoting Well Child Healthcare Access and Vaccination Adherence During COVID-19*

<u>PA-eHealth Initiative (PA-eHI)</u>, Board Member/Physician Representative, January 2011-2013. Providing physician representation to initiatives dedicated to connectivity of health information technology across PA.

<u>Certification Commission for Health Information Technology</u> (CCHIT), July 2008-2010. Member of Child Health workgroup dedicated to improving pediatric functionality in current EHRs.

Volunteer

Issa Trust Foundation, Improving Pediatric Healthcare in Jamaica

<u>Clinic for the Rehabilitation of Wildlife, January 2022-present.</u> First responder and intake specialist.